



Home Health Fundamentals' 2026 Summer Conference

June 11th & 12th, 2026

<u>Day One</u>	<u>June 11, 2026 10:00am – 4:00pm EST</u>	<u>Speakers</u>	<u>CEU Credit</u>
10:00am – 10:30am	Home Health Fundamentals - Welcome	Zuzana Ton, MHA VP of Operations	
10:30am – 11:30am	Intake/F2F/Admission <i>Beginning the journey to excellence and compliance. Putting regulatory requirements into action and establishing the foundation for eligibility.</i>	Annette Lee, RN, MS, HCS-D, COS-C	CCB CEUs: 1.20 CNE CHs: 1.00
11:30am – 12:30pm	The Home Health Survey Process <i>This session, presented by an experienced State surveyor, will explore the structure and process of a Home Health survey. Participants will learn about common deficiencies and top denial areas, along with practical preparation strategies drawn from real-life survey scenarios. This presentation will help agencies better understand survey expectations and how to successfully prepare for and navigate the survey process.</i>	Maribeth Frelund, RN	CCB CEUs: 1.20 CNE CHs: 1.00
12:30pm – 1:15pm	Lunch		
1:15pm – 2:15pm	The AI Roadmap: Global Impact of AI and Its Projected Evolution Over Time <i>The "AI Roadmap" refers to the strategic progression of artificial intelligence technologies, outlining how AI is transforming health care industries, societies, and economies worldwide, and how it is expected to evolve in the coming decades. We will discuss both current capabilities and future trajectories, emphasizing opportunities, risks, and long-term implications in healthcare.</i>	Denise Shaffer, RN	CCB CEUs: 1.20 CNE CHs: 1.00
2:15pm – 2:30pm	Break		
2:30pm – 4:00pm	OASIS and the Impact on Your Agency <i>Capturing the right assessment and translating it accurately into OASIS data is the first step to success in today's Five-Star and Value-Based Purchasing landscape. In this session, we will share practical, real-world tips for gathering the right information, along with guidance on some of the most challenging CMS OASIS items affecting agencies today.</i>	Annette Lee, RN, MS, HCS-D, COS-C	CCB CEUs: 1.80 CNE CHs: 1.50



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<u>Day Two</u>	<u>June 12, 2026 10:30am – 4:00pm EST</u>	<u>Speakers</u>	<u>CEU Credit</u>
10:30am – 11:30am	<p>What will Medicare Pay For!</p> <p><i>Does everyone on the team understand Medicare's payment process and the guidelines required for reimbursement? Participants will gain a clearer understanding of what Medicare will and will not pay for, helping clinicians and agencies avoid common pitfalls while supporting accurate documentation, compliance, and appropriate reimbursement.</i></p>	<p>Annette Lee, RN, MS, HCS-D, COS-C</p>	<p>CCB CEUs: 1.20</p> <p>CNE CHs: 1.00</p>
11:30am – 12:30pm	<p>Clinical Oversight of AI in Home Health: Ensuring Accuracy, Compliance, and Trust</p> <p><i>AI is transforming home health by supporting clinicians in capturing thorough, accurate documentation that reflects the full picture of each patient's condition. From organizing clinical findings to strengthening OASIS accuracy, AI has the power to elevate documentation quality and reduce the burden on clinicians in the field. Clinical oversight is what unlocks that potential — ensuring that AI-generated content aligns with CMS guidelines, reflects real-time clinical decision making, and meets the standard that every assessment stands alone. Together, AI and skilled clinicians create a partnership that protects data integrity, supports compliance, and drives better patient outcomes. By embracing oversight as a strength rather than a barrier, organizations can confidently leverage AI as a tool that enhances care, not just efficiency.</i></p>	<p>Brandee Kirby, LPN, HCS-D, HCS-O</p>	<p>CCB CEUs: 1.20</p> <p>CNE CHs: 1.00</p>
12:30pm – 1:15pm	Lunch		
1:15pm – 2:30pm	<p>Perspectives: As a Preceptor Guiding Learners</p> <p><i>We will discuss how clinical leadership will support learner development by using feedback as a tool and offering constructive insights to future leaders.</i></p>	<p>Tonya Miller, PT DPT, PhD</p>	<p>CCB CEUs: 1.50</p> <p>CNE CHs: 1.25</p>
2:30pm – 2:45pm	Break		
2:45pm – 4:00pm	<p>How to Engage your Team in QAPI</p> <p><i>U Quality Assessment and Performance Improvement (QAPI) is most effective when the entire team is actively involved. This session will explore practical strategies for engaging staff in QAPI initiatives, fostering a culture of quality, and turning data into meaningful action. Participants will learn how to motivate team members, encourage collaboration, and implement improvement projects that lead to better patient outcomes and stronger organizational performance.</i></p>	<p>Annette Lee, RN, MS, HCS-D, COS-C</p>	<p>CCB CEUs: 1.50</p> <p>CNE CHs: 1.25</p>